



Do you have a prior/existing plan?



Learn about planning and decide if it's useful to you



STOP! Put your energy elsewhere



- Review progress
   & accomplishments
   towards plan goals
- Assess usefulness
   & decide what to
   carry forward



Secure board commitment to participate actively in planning



STOP!



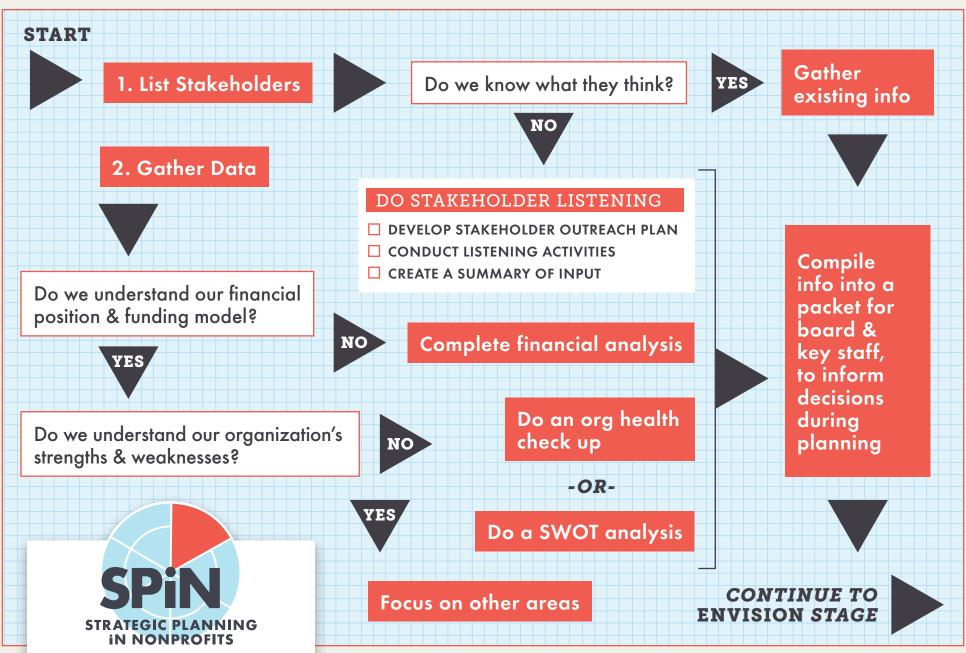


- Form planning Team
- Develop a timeline
- Identify key questions
- Write brief org. history

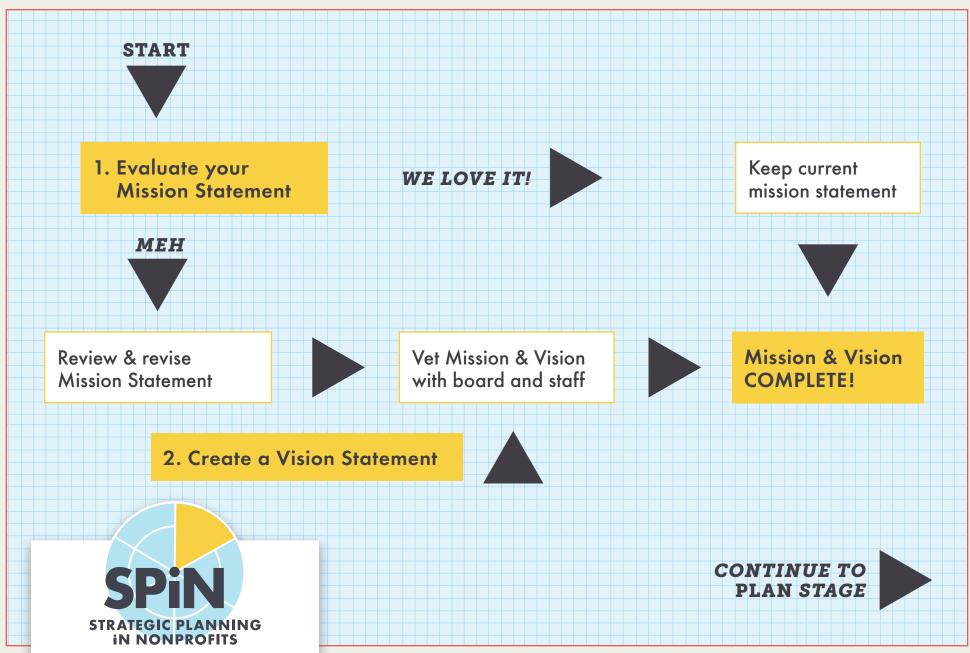


CONTINUE TO LISTEN STAGE









## IMAGINE PLAN



Guided by Mission & Vision, determine 3-5 strategic priorities



Identify key people to lead development of objectives for each strategic priority



Mission, Vision & Strategic
Priorities = completed
STRATEGIC FRAMEWORK



IMPLEMENTATION PLAN



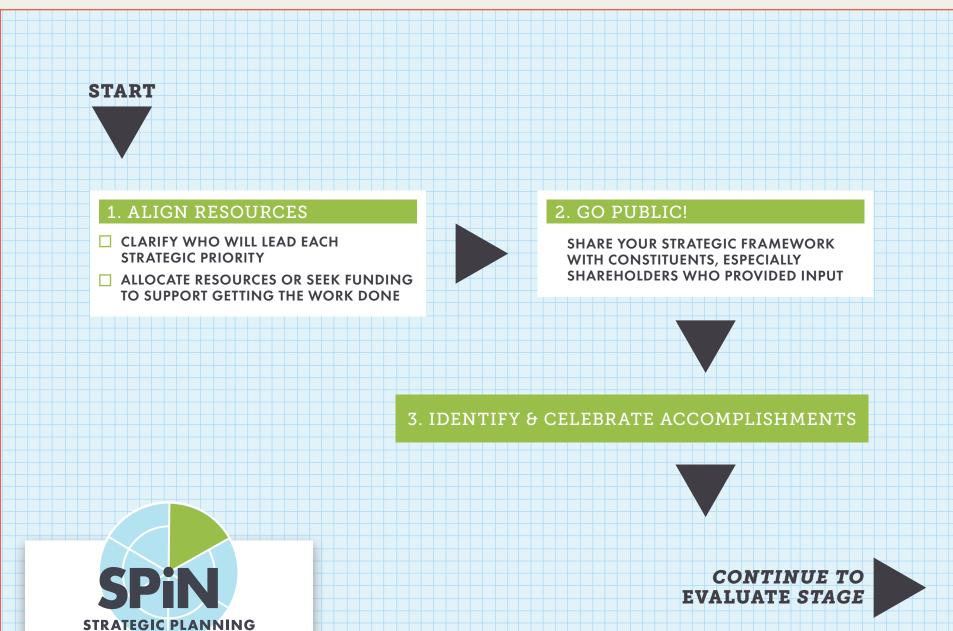
**COMPLETE STRATEGIC PLAN** 



CONTINUE TO EXECUTE STAGE







**IN NONPROFITS** 



What is your appetite for evaluation?

SMALL



**MEDIUM** 



LARGE



Write a plan for the board to monitor annual progress



## CREATE A DASHBOARD

- □ IDENTIFY MEASURABLE SUCCESS INDICATORS FOR EACH STRATEGIC PRIORITY
- ORGANIZE THE DATA INTO A DASHBOARD THAT THE EXECUTIVE DIRECTOR CAN UPDATE AND PRESENT TO THE BOARD QUARTERLY

Develop a logic model or theory of change and report meaningful data to evaluate program impact





Use your evaluation results to improve your organization's performance



CONGRATULATIONS! YOU'VE MADE IT THROUGH! NOW SPIN AGAIN!

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